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## **NGAI LIK INDUSTRIAL HOLDINGS LIMITED**

**毅力工業集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 332)

### **UNUSUAL PRICE AND TRADING VOLUME MOVEMENT**

This statement is made at the request of The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of the Company dated 5 February 2009 (the “Announcement”) with regards to the discussion with a potential investor on possible injection of new capital, which may or may not result in a change of control of the Company. Unless otherwise stated, terms defined in the Announcement have the same meanings in this announcement.

The Directors would like to inform the Shareholders that, as at the release of this announcement and saved as disclosed in the Announcement, there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under rule 13.23 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”), neither is the Board aware of any matter discloseable under the general obligation imposed by rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

The Directors confirm that the Company is still in discussion with the potential investor in relation to possible injection of new capital, but no formal or informal, binding or non-binding agreement between the Company and the potential investor has been reached as at the release of this announcement.

Hong Kong, 6 February 2009

By Order of the Board  
**Ngai Lik Industrial Holdings Limited**  
**Lam Man Chan**  
*Chairman*

\* For identification purpose only

*As at the date of this announcement, the executive Directors are Dr. Lam Man Chan, Ms. Ting Lai Ling, Ms. Ting Lai Wah, Mr. Yeung Cheuk Kwong and Mr. Lam Shing Ngai and the independent non-executive Directors are Mr. Ng Chi Yeung, Simon, Mr. Tam Yuk Sang, Sammy and Mr. Ho Lok Cheong.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.*