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NGAI LIK INDUSTRIAL HOLDINGS LIMITED

毅力工業集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 332)

DELAY IN RESULTS ANNOUNCEMENT

Reference is made to the announcement of Ngai Lik Industrial Holdings Limited (the “Company”) dated 9 December 2008 in respect of holding a board meeting to approve the interim results of the Company and its subsidiaries (collectively the “Group”) for the six months ended 30 September 2008 and their publication (the “Board Meeting”).

The Board of Directors of the Company announces that the Board Meeting has been, as originally scheduled, held on Monday, 22 December 2008 to approve the interim results of the Group for the six months ended 30 September 2008. However, as trading in the shares of the Company on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) has been suspended at the request of the Company at 9:30 a.m. on 22 December 2008 pending the publication of an announcement (the “Clarification Announcement”) to clarify the contents of an article appeared in a Hong Kong newspaper on 20 December 2008 regarding the business affairs of a subsidiary of the Company, the Company considers that it is more appropriate to have both the Clarification Announcement and its results announcement for the six months ended 30 September 2008 published at the same time so that the shareholders of the Company are better informed.

Trading in the shares of the Company on the Stock Exchange will remain suspended pending the release of the Clarification Announcement and the results announcement for the six months ended 30 September 2008.

Hong Kong, 23 December 2008

By Order of the Board
Ngai Lik Industrial Holdings Limited
Lam Man Chan
Chairman

* *For identification purpose only*

As at the date of this announcement, the executive directors of the Company are Dr. Lam Man Chan, Ms. Ting Lai Ling, Ms. Ting Lai Wah, Mr. Yeung Cheuk Kwong and Mr. Lam Shing Ngai and the independent non-executive directors of the Company are Mr. Ng Chi Yeung, Simon, Mr. Tam Yuk Sang, Sammy and Mr. Ho Lok Cheong.