



NGAI LIK INDUSTRIAL HOLDINGS LIMITED

毅力工業集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 332)

RESULT OF SPECIAL GENERAL MEETING

Reference is made to the announcement of Ngai Lik Industrial Holdings Limited (the "Company") dated 1st August, 2006 (the "Announcement") and circular of the Company dated 22nd August, 2006 (the "Circular"). Unless the context otherwise requires, terms used herein shall have the same meanings as those defined in the Circular.

RESULT OF SGM

The board of directors (The "Board") of the Company is pleased to announce that at the SGM held on 15th September, 2006, the ordinary resolution to approve the Disposal (the "Resolution") was duly passed by the shareholders of the Company. The Resolution was required to be taken on a poll.

The Resolution was passed by the Independent Shareholders holding 271,903,066 Shares, representing 100% of the votes cast by the Independent Shareholders who were present in person or by proxy or by its authorised representative and voting by poll at the SGM.

As at the date of the SGM, the total number of the shares of the Company in issue was 793,016,684. The total number of shares of the Company entitling the holders to attend and vote for or against the Resolution at the SGM was 514,293,508. The total number of shares entitling the holder to attend and vote only against the Resolution was: Nil.

Dr. Lam Man Chan and his associates held 278,723,176 Shares in the Company as at the date of the SGM. It was stated in the circular that Dr. Lam Man Chan and his associates would abstain and Dr. Lam Man Chan and his associates did abstain from voting on the resolution at the SGM.

The scrutineer appointed for the purpose of vote taking was Tengis Limited, the Company's share registrar in Hong Kong.

As at the date of this announcement, the executive directors comprise Dr. Lam Man Chan, Ms. Ting Lai Ling, Ms. Ting Lai Wah and Mr. Yeung Cheuk Kwong, the independent non-executive directors comprise Mr. Ng Chi Yeung, Simon, Mr. Tam Yuk Sang, Sammy and Mr. Ho Lok Cheong.

By Order of the Board

Yeung Cheuk Kwong

Director

Hong Kong, 15th September, 2006

* *For identification purposes only*

Please also refer to the published version of this announcement in The Standard.