



NGAI LIK INDUSTRIAL HOLDINGS LIMITED

毅 力 工 業 集 團 有 限 公 司

(Incorporated in Bermuda with limited liability)

(Stock Code: 332)

22nd August, 2006

To the shareholders,

Dear Sir/Madam,

Resignation of director and retiring director at the AGM

We refer to the announcement by the Company dated 7th August, 2006 in relation to the resignation of Mr. Hui King Chun (“Mr. Hui”) as an executive director of the Company, a copy of which is attached. Due to the resignation of Mr. Hui, Mr. Ng Chi Yeung Simon (“Mr. Ng”) will instead retire by rotation and being eligible, offer himself for re-election at the forthcoming AGM of the Company to be held on 15th September, 2006. A revised proxy form (which changes references from Mr. Hui to Mr. Ng as the director offering himself for re-election) is enclosed for your further action.

Yours faithfully,

For and on behalf of the Board of Directors of
NGAI LIK INDUSTRIAL HOLDINGS LIMITED

Lam Man Chan

Chairman