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WH Group Limited
萬洲國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 288)

**TRANSFER OF DISTRIBUTION SMITHFIELD SHARES AND
DESPATCH OF CHEQUES FOR CASH PAYMENTS IN RESPECT OF
THE DISTRIBUTION IN SPECIE**

References are made to the announcements of the Company dated 6 February 2025 and 5 March 2025 (the “**Announcements**”) in relation to the Distribution. Unless otherwise defined, terms used in this announcement shall have the same meaning in the Announcements.

The Board is pleased to announce that, as contemplated in the Announcements, Computershare, the distribution agent of Smithfield, has issued to the DTC account of CCASS the number of Distribution Smithfield Shares the CCASS Participating Qualifying Shareholders (who have elected to receive the entitlement under the Distribution in the form of Distribution Smithfield Shares) are entitled to on 8 April 2025 (Hong Kong time). CCASS will arrange to transfer the Distribution Smithfield Shares to such DTC accounts submitted by the CCASS Participating Qualifying Company Shareholders and/or their brokers or dealers.

Also, cheques for cash payments in respect of the Distribution have been despatched by ordinary post on 8 April 2025 (Hong Kong time) to those Shareholders who were entitled, or have elected, to receive such cash payments. The Company has paid an aggregate of approximately HK\$211 million to Shareholders in respect of the cash payments for the Distribution.

By Order of the Board
WH Group Limited
Wan Long
Chairman

Hong Kong, 9 April 2025

As at the date of this announcement, the executive Directors are Mr. WAN Long, Mr. GUO Lijun, Mr. WAN Hongwei and Mr. MA Xiangjie; the non-executive Director is Mr. JIAO Shuge; and the independent non-executive Directors are Mr. HUANG Ming, Mr. LAU, Jin Tin Don and Ms. ZHOU Hui.