

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	l Clearing Limited		
Name of Issuer Date Submitted	WH Group Limited 02/02/2015		
I. Movements in Authorised Sh	are Capital		
1. Ordinary Shares			
(1) Stock code : <u>288</u>	Description : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth <u>50,000,000,000</u>	<u>US\$0.0001</u>	US\$5,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	US\$0.0001	US\$5,000,000
(2) Stock code : N/A	_Description : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	nonth		
Increase/(decrease)			
Balance at close of the month			

31/01/2015

N/A	Dogorin	tion :	N/A		
.N/A	_Descrip	uon .	IN/A		
			-	Par value (State currency)	Authorised share capital (State currency)
preceding n	nonth				
)					
the month					
Shares					
N/A	Descrip	tion:	N/A		
				Par value (State currency)	Authorised share capital (State currency)
preceding n	nonth				
)					
the month					
)	the month Shares N/A	r preceding month The month Shares N/A Descrip preceding month	No. of shares Preceding month	No. of preference shares The month Shares N/A Description: No. of other classes of shares The preceding month No. of other classes of shares	No. of preference shares Par value (State currency) The month Shares N/A Description: No. of other classes of shares Par value (State currency) Par value (State currency) Par value (State currency)

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	14,648,421,111	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil		_	
Balance at close of the month	14,648,421,111	-		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable issuable Granted Exercised Cancelled Lapsed 1.Pre-IPO Share Option Scheme Exercise Price: HKS6.20 (Adopted on 21/01/2014 and amended on 04/04/2014) Ordinary shares (Note I) 2.N/A (/ / /) shares (Note I) Total A. (Ordinary shares) (Other class) (Other class) (Other class) (No. of new shares of issuer with may be issued pursuant thereto as at close of the month disease issued burst on the month of possible issued pursuant thereto as at close of the month of the mon	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable as at close of the month (dd/mm/yyyy) and class of shares issuable as at close of the month (dd/mm/yyyy) and class of shares issuable as at close of the month (dd/mm/yyyy) and class of shares issuable as at close of the month (dd/mm/yyyy) and class of shares issuable as at close of the month (dd/mm/yyy) and class of shares (dd/mm/yyy) and cla	Particulars of share						
Approval date							
Content Cont							
(dd/mm/yyyy) and class of shares issuable Ganted Exercised Cancelled Lapsed J.Pre-IPO Share Option Scheme Exercise Price: HK\$6.20 (Adopted on 21/01/2014 and amended on 04/04/2014) Ordinary shares 0			Movement during the month			thereto	as at close of the month
Sisuable Granted Exercised Cancelled Lapsed				<u> </u>		_	
1.Pre-IPO Share Option							
Share Option Scheme Exercise Price: HK\$6.20 (Adopted on 21/01/2014 and amended on 04/04/2014) Ordinary shares (Note 1) 2.N/A		Granted	Exercised	Cancelled	Lapsed		
Scheme Exercise Price: HK\$6.20 (Adopted on 21/01/2014 and amended on 04/04/2014) Ordinary shares 0 0 0 0 0 0 0 0 0	1.Pre-IPO						
Exercise Price: HK\$6.20 (Adopted on 21/01/2014 and amended on 04/04/2014) Ordinary 0 0 0 0 0 0 0 0 0	Share Option						
HK\$6.20	Scheme						
CAdopted on 21/01/2014 and amended on 04/04/2014)	Exercise Price:						
CAdopted on 21/01/2014 and amended on 04/04/2014)	HK\$6.20						
21/01/2014 and amended on 04/04/2014 Ordinary shares 0 0 0 0 0 0 0 0 0							
Ordinary shares							
Ordinary shares 0	amended on						
Shares O O O O O O O O O	04/04/2014)						
Shares O O O O O O O O O	Ordinary	0	0	0	0	0	0
2.N/A (/ /) shares		U	U	U	U	U	U
2.N/A (/ /) shares	(<i>Note 1</i>)						
(/ / /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) (Other class) (Other class)							
(/ / /) shares (Note 1) 3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Preference shares) (Other class) (Other class) (Other class)	2.N/A						
Note 1 3. N/A	2.1 (/ 1 1						
Note 1 3. N/A							
Note 1 3. N/A							
Note 1 3. N/A							
Note 1 3. N/A	(/ /)						
3. N/A (// /) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of			- 				
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A Total funds raised during the month from exercise of	(Note 1)						
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A Total funds raised during the month from exercise of							
	3. N/A						
	(/ /)						
	shares						
(Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of	(=1010 1)		Ta	otal A (Ordin	ary shares)	Nil	
(Other class) $\overline{\text{N/A}}$ Total funds raised during the month from exercise of			10				
Total funds raised during the month from exercise of							
	m . 16 1			·	Juici Class)	1V/A	
options (State currency) N/A			i from exercise of				
	options (State current	(y)		1 N /A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	varue proceeding monei	ШОпш	ШОши		
(/ /) Stock gods (if listed)					
Stock code (if listed) Class of shares					
issuable (Note 1)		-			
Subscription price		-			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	-			
2. N/A					
(/ /)					
Stock code (if listed)		-			
Class of shares issuable (Note 1)					
Subscription price		<u>.</u> -			
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A		-			
(/ /)					
Stock code (if listed)					
Class of shares		•			
issuable (<i>Note 1</i>) Subscription price		-			
EGM approval date		•			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(/ /)	<u>-</u>			
			· ———		<u>.</u>
(/ /) Stock code (if listed)					
Class of shares		-			
issuable (Note 1)		-			
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)	-			
	Tota	l B. (Ordi	nary shares) Nil		
			ence shares) N/A		· -
		(Other class) N/A	<u> </u>	-
1					

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the of preceding during the close of the month amount month month Class and description outstanding month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price

Total C. (Ordinary shares) Nil

(Preference shares) $\frac{N/A}{N/A}$

EGM approval date (if applicable) (dd/mm/yyyy)

For Main Board and GEM listed issuers

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2 N/A		
2. <u>N/A</u>		
(/ /)		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44)))))			N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A

				For Main	Boa	rd and GEM lis	ted issuers
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend		Class of shares issuable (Note 1)				
		At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA	IVA
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			``````````````````````````````````````			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

				For Main Bo	oard and GEM lis	sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	;		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	( / / )	)	
			EGM approval date: (dd/mm/yyyy)	( / / )		
					<u>N/A</u>	N/A
10.	Other (Please specify)	Stata	Class of shares issuable (Note 1)	( / / )	)	
	(Flease specify)	At price : State currency	Issue and allotment dates: (dd/mm/yyyy)	( / / )	)	
			EGM approval date: (dd/mm/yyyy)		N/A	N/A
				Ordinary shareference share (Other class)	res) N/A	- - - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):
Submitted by: Chau Ho
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.