

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/09/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	WH Group Limited	
Date Submitted	03/10/2014	_

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>288</u>	Description : _	Ordinary Shares	
	No. of or share		capital
Balance at close of preceding mo	onth <u>50,000,000</u> ,	.000 <u>US</u> \$0.0001	<u>US\$5,000,000</u>
Increase/(decrease)	Nil		Nil
Balance at close of the month	<u> 50,000,000,</u>	.000 US\$0.0001	<u>US\$5,000,000</u>
(2) Stock code : <u>N/A</u>	Description : 1	N/A	
	No. of or share	• · · ·	capital
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u>	Description : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N</u>	J/A Descri	iption :	N/A		
			of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month			. <u> </u>	
Increase/(decrease)					
Balance at close of t	the month				

Total authorised share capital at the end of the month (*State currency*) :

US\$5,000,000

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	14,648,421,111	N/A	<u>N/A</u>	N/A	
Increase/ (decrease) during the month	Nil				
Balance at close of the month	14,648,421,111				

III. Details of Movements in Issued Share Capital

Particulars of share	Share Option	Selfernes of the	155001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and -		Movement duri	ng the month		- ulereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Pre-IPO	<u>Oranice</u>	2	Cunternet	240000		
Share Option						
Scheme						
Exercise Price:						
HK\$6.20						
(Adopted on						
21/02/2014 and						
amended on						
04/04/2014)						
Ordinary	0	0	0	0	0	0
shares	0	0	0	0	0	0
(Note 1)						
2.N/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Te		ary shares)		
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur		n from exercise o	of			
options (State current	cy)		N/A			

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	, _	/				
	<u>-</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	· · ·			
	- -					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
	<u>-</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Tota	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		- -

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>1. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))						
2. N/A	(/ /)					
<u>~, 11/11</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	<i>,</i> , .					
	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()					
(uu/mm/yyyy)	(/ /)		Fotal C (Ordin	ary shares) Nil		
				nce shares) N/A		-
				Other class) N/A		-
			((Jther class) <u>N/A</u>	<u> </u>	-

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to	be Listed	l, including Opt	ions (other
than under Share Ontion Schemes)			

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
shares (Note 1)	-	
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
	-	
	-	
	-	
	_	
shares (Note 1)		
	_	
Total D. (Ordinary shares)		
(Preference shares)	N/A	
(Other class)	N/A	-
		-

Oth		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)		-		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable				
		State	(Note 1)	(/ /)		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable				
4.	Bonus issue		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N T / A	NT / A
						<u>N/A</u>	<u>N/A</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	State	Class of shares issuable (<i>Note 1</i>))		
		At price : State currency —	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares				
6.	Repurchase of shares		repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

shares of shares issuer wh during the month issuer pursuant thereto thereto a close of i month issued pursuant thereto a close of i month function in the issues (Note 1) 9. Capital reorganisation 9. Capital reorganisation 10. Other (Please specify) At price : State (Please specify) At price : State (Note 1) Class of shares issuable (// /) (d/mm/yyyy) N/A N/A Class of shares issuable (// /) (d/mm/yyyy) N/A N/A State (dd/mm/yyyy) (/ /) EGM approval date: (Note 1) (/ /) EGM approval date: (d/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A N/A N/A			I	For Main Boa	rd and GEM lis	
9. Capital reorganisation Class of shares issuable $(Note 1)$ 9. Capital reorganisation Issue and allotment $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ N/A N/A N/A		Type of Issue			shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
reorganisation date : (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A N/A N/A 10. Other (Please specify) At price : State currency Class of shares issuable (Note 1) (//) Issue and allotment dates: (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) Nil						
$\frac{\text{N/A}}{\text{N/A}} = \frac{\text{N/A}}{\text{N/A}}$ 10. Other (Please specify) At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{Class of shares issuable}}{\text{Issue and allotment}}$ $\frac{\text{Issue and allotment}}{\text{dates: (dd/mm/yyyy)}} (/ /) = \frac{\text{N/A}}{\text{EGM approval date:}}$ $\frac{\text{N/A}}{\text{Total E.}} = \frac{\text{N/A}}{\text{Ordinary shares}} = \frac{\text{N/A}}{\text{N/A}}$	9.	Capital reorganisation		(/ /)		
10. Other Class of shares issuable				(/ /)		
10. Other (Note 1) (/ /) (Please specify) At price : State currency Issue and allotment dates: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Total E. (Ordinary shares) Nil Nil					<u>N/A</u>	<u>N/A</u>
EGM approval date: N/A (dd/mm/yyyy) N/A Total E. (Ordinary shares) Nil	10.		(Note 1) — Issue and allotment			
				(//)	N/A	N/A
(Other class) N/A				eference share	es) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: Chau Ho
Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.