

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing	Limited		
_	WH Grou 5/8/2014	p Limited		
I. Movements in Authorised Sha	are Capita	1		
1. Ordinary Shares				,
(1) Stock code : <u>288</u>	Descript	ion: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth _	50,000,000,000	US\$0.0001	US \$5,000,000
Increase/(decrease)	_	Nil		Nil
Balance at close of the month	_	50,000,000,000	<u>US\$0.0001</u>	US \$5,000,000
(2) Stock code : N/A	Descript	ion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth _			
Increase/(decrease)	_			
Balance at close of the month	_			

31/7/2014

2. Preference Share	es					For Main Board and GEM
Stock code:	N/A	_Descrip	otion :	N/A		
				preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding m	onth				
Increase/(decrease))					
Balance at close of	the month					
3. Other Classes of	Shares					
Stock code:	N/A	_Descrip	otion:	N/A		
				of other s of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding m	onth				
Increase/(decrease))					
Balance at close of	the month					
Total authorised sh <i>currency</i>):	are capital at	the end	of the m	onth (State		US \$5,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	11,695,911,111			
Increase/ (decrease) during the month	Nil			
Balance at close of the month	11,695,911,111		·	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and		Wovement dar	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO						
Share Option						
Scheme						
Exercise Price:						
HK\$6.20						
(Adopted on						
21/1/2014 and						
amended on 4/						
4 / 2014)						
Ordinary	584,795,555	0	0	0	0	0
shares		<u> </u>	<u> </u>	0	0	0
(Note 1)						
2. N/A						
(/ /)						
shares						
(Note 1)						_
(11010-1)						
3. N/A						
3.14/11						
-1						
shares						-
(<i>Note 1</i>)			. 1 4 (0 1		3 .703	
		Т	otal A. (Ordin			
			·	ence shares)		
				Other class)	N/A	
Total funds raised du		from exercise of				
options (State currer	ncy)		N/A			

Warrants to Issue Shares of the Is	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	-					
(/ /)						
Stock code (if listed)			_			
Class of shares						
issuable (<i>Note 1</i>) Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(,				
2. N/A	(/ /)	_			
	-					
(/ /) Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			<u> </u>			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
3. N/A	-					
	=					
(/ /)						-
Stock code (if listed)			_			
Class of shares issuable (<i>Note 1</i>)						
Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A			_			
	=					
C41						
Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
		Tot	al B. (Ord	linary shares) Nil		
			(Prefe	rence shares) N/A		· -
				(Other class) N/A	<u>.</u>	-

Convertibles (i.e. Convertible in the convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstanding	month	monu	month		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1)		<u> </u>				
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		(Prefere	nary shares) $\frac{\text{Nil}}{\text{N/A}}$ Other class) $\frac{\text{N/A}}{\text{N/A}}$	\	- - -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /)		
shares (Note 1)		
2. <u>N/A</u>		
	+	
	-	
shares (Note 1)		
shares (Note 1)		· -
3. <u>N/A</u>		
	_	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	•
(Other class)	1\/A	•

	ner Movements in	255.400 SIANO CAPANI				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F. T.		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· • • • • • • • • • • • • • • • • • • •			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						IVA	IVA
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

N/A

	Type of Issue					No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10.	Other	At price · State	Class of shares issuable (Note 1)	(/ /			
	(Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)EGM approval date: (dd/mm/yyyy))	N/A	N/A
				Ordinary eference (Other		N/A	<u> </u>
Т	otal increase / (decre	ease) in ordinary shares during	g the month (i.e. Total of A to I	Ξ):	(1)		
					(2)		
T	otal increase / (decre	ease) in preference shares dur	ing the month (i.e. Total of A to	E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):						
WH Group Limited was listed on the Main Board of The Stock Exchange of Hong Kong Limited on						
5 August 2014.						
Submitted by: Chau Ho						
Title:Company Secretary						
(Director, Secretary or other duly authorised officer)						
Notes:						
1 State the class of shapes (e.g. andinam, professiones on other)						
1. State the class of shares (e.g. ordinary, preference or other).						

If there is insufficient space, please append the prescribed continuation sheet.

2.