

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	K. Wah International Holdings Limited
Date Submitted	05/09/2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>173</u> Descrip	ption : <u>K. WAH</u>	INT'L	
	No. of ordinary shares	Par value ( <i>HK\$</i> )	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion :			
Balance at close of preceding month	No. of preference shares	Par value (HK\$)	Authorised share capital ( <i>HK\$</i> )	
Increase/(decrease)				
Balance at close of the month				
3. Other Classes of Shares Stock				
code : <u>N/A</u> Descrip	ption :			
Balance at close of preceding	No. of other classes of shares	Par value (HK\$)	Authorised share capital ( <i>HK\$</i> )	
month				
Increase/(decrease)		-		
Balance at close of the month				

Total authorised share capital at the end of the month (HK\$):

500,000,000.00

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## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,553,094,210	N/A	N/A	N/A
Increase/-(decrease) during the month	115,000	N/A	N/A	N/A
Balance at close of the month	2,553,209,210	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of	М	ovement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto		
shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1.Share Option				•		
Scheme						
(30/05/2002)						
Ordinary shares						
1.1 exercise price						
at HK\$1.906 per share	0	115,000	0	0	115,000	3,175,00
1.2 exercise price						
at HK\$4.636 per share	0	0	0	105,000	0	9,491,00
1.3 exercise price						
at HK\$3.882 per share	0	0	0	80,000	0	3,437,00
1.4 exercise price						
at HK\$0.938 per share (Note 1)	0	0	0	45,000	0	11,864,65
Option Scheme           (20/06/2011)           Ordinary Shares           (Note 1)           3.	0	0	0	0	0	(
(Note 1)		Total		ry shares) ce shares) her class)		
Fotal funds raised during the mon HK\$)	th from exerc	ise of options			219,190	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
<u>2.</u>	-				
( / / ) Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)					
<u>3.</u>	-				
( / / ) Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.	-				
( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )			<u>_</u>	
	Tota	(Prefere	nary shares)	0 N/A	-
		(	Other class)	N/A	-

For Main Board and GEM listed issuer
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Convertibles (i.e. Convertible i	nto Shares of the l	Issuer which are to	b be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
	( / / )					
4.						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C (Ordin	nary shares)	0	1
			(Prefere	ence shares)	N/A	
			(	Other class)	N/A	
			```	·		-

that under Share Option Schemes)		N. 6 1 6
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
Eull northaulan in du din a ECM annuaul data (dd/ann/annu)	thereto	as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy),		as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	1	
shares (Note 1)	•	
shares (Note 1)		
2		
shares (Note 1)		
3		
	1	
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue       month         1. Rights issue       At       State       Issue and allotment date : $(NA_{-})$ 1. Rights issue       At       State       Issue and allotment date : $(///)$ 2. Open offer       At       State       State       NA		her Movements in I	issued Share	Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
I. Rights issue       At state price: currency       Issue and allotment date: $(/ / )$ EGM approval date: $(dd/mm/yyyy)$ $(/ / )$ EGM approval date: $(dd/mm/yyyy)$ $(/ / )$ 2. Open offer       At state price: currency       Class of shares issuable $N/A$ Issue and allotment date : $(/ / )$ Issue and allotment date : $(/ / )$ Issue and allotment date : $(/ / )$ 3. Placing       At price: currency       Class of shares issuable $N/A$ N/A         Glass of shares issuable price : currency       Issue and allotment date : $(/ / )$ Issue and allotment date : $(/ / )$ 3. Placing       At price : currency       Issue and allotment date : $(/ / )$ Issue and allotment date : $(/ / )$ 4. Bonus issue       Class of shares issuable $N/A$ Issue and allotment date : $(/ / )$ Issue and allotment date : $(/ / )$ 4. Bonus issue       Class of shares issuable $N/A$ Issue and allotment date : $(/ / )$ Issue and allotment date : $(/ / )$		Type of Issue							month
1. Nghis issue       price : currency       (dd/mm/yyyy) $(///)$ EGM approval date:       (///)       (///)         (dd/mm/yyyy)       (///)       (//)         2. Open offer       At       State         price : currency       Issue and allotment date :       (///)         (dd/mm/yyyy)       EGM approval date:       (///)         (dd/mm/yyyy)       EGM approval date:       (///)         3. Placing       At       State         price : currency       Issue and allotment date :       (///)         (dd/mm/yyyy)       EGM approval date:       (///)         (dd/mm/yyyy)       EGM approval date:       (///)         (dd/mm/yyyy)       EGM approval date:       (///)         4. Bonus issue       Issue and allotment date :       (///)         EGM approval date:       (///)       Issue and allotment date :       (///)         EGM approval date:       (///)       EGM approval date:       (///)         EGM approval date:       (///)       EGM approval date:       (///)						N/A			
(dd/mn/yyyy) (( / / )) $(dd/mn/yyyy) (( / / ))$ $(dd/mn/yyyy) (( / / ))$ $(dd/mn/yyyy)$ $(dd/mn/yyyy)$ $(dd/mn/yyyy)$ $(dd/mn/yyyy) (( / / ))$ $(dd/mn/yyyy)$ $(dd/mn/yyyy) (( / / ))$ $(dd/mn/yyyy)$	1.	Rights issue				( / /	)		
2. Open offer       At       State       Issue and allotment date : $(//)$ 2. Open offer       At       State       Issue and allotment date : $(//)$ GM approval date: $(//)$ $(//)$ Issue and allotment date : $(//)$ 3. Placing       At       State       Issue and allotment date : $(//)$ 3. Placing       At       State       Issue and allotment date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ $(//)$ 4. Bonus issue       Class of shares issuable       N/A         (dd/mm/yyyy)       EGM approval date: $(//)$ $(//)$ 4. Bonus issue       Issue and allotment date : $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$ $(//)$						( / /	)		
2. Open offer       At       State       Issue and allotment date : $(//)$ 2. Open offer       At       State       Issue and allotment date : $(//)$ GM approval date: $(//)$ $(//)$ Issue and allotment date : $(//)$ 3. Placing       At       State       Issue and allotment date : $(//)$ $(//)$ 3. Placing       At       State       Issue and allotment date : $(//)$ $(//)$ 4. Bonus issue       Class of shares issuable       N/A $(//)$ $(//)$ 4. Bonus issue       Issue and allotment date : $(//)$ $(//)$ $(//)$ 4. Bonus issue       Issue and allotment date : $(//)$ $(//)$ $(//)$ 4. Bonus issue       Issue and allotment date : $(//)$ $(//)$									
2. Open offer       At State price : currency       Issue and allotment date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)         3. Placing       At State price : currency       Issue and allotment date : ( / / ) (dd/mm/yyyy)         Bonus issue       Class of shares issuable ( / / ) (dd/mm/yyyy)       N/A         Class of shares issuable       N/A         Issue and allotment date : ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       EGM approval date: ( / / ) (dd/mm/yyyy)						N/A			
EGM approval date: $(//)$ (d/mm/yyyy)       (//)         3. Placing       At       State         price :       currency       Issue and allotment date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ $(//)$ 4. Bonus issue       Class of shares issuable       N/A         (Note 1)       Issue and allotment date : $(//)$ 4. Bonus issue       Issue and allotment date : $(//)$ EGM approval date: $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$	2.	Open offer			Issue and allotment date :	( / /	)		
3. Placing       At State price : currency       Ssue and allotment date : $(//)$ (Note 1)       Issue and allotment date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ (dd/mm/yyyy)       Class of shares issuable $\underline{N/A}$ (dd/mm/yyyy)       Issue and allotment date : $(//)$ 4. Bonus issue       Issue and allotment date : $(//)$ EGM approval date: $(//)$ Issue and allotment date : $(//)$ EGM approval date: $(//)$ Issue and allotment date : $(//)$					EGM approval date:	( / /	)		
3. Placing       At State price : currency       Issue and allotment date : $( / / )$ (dd/mm/yyyy)         EGM approval date: $( / / )$ EGM approval date: $( / / )$ (dd/mm/yyyy)       EGM approval date: $( / / )$ 4. Bonus issue       Issue and allotment date : $( / / )$ EGM approval date: $( / / )$ Issue and allotment date : $( / / )$ EGM approval date: $( / / )$ EGM approval date : $( / / )$ EGM approval date: $( / / )$ EGM approval date : $( / / )$									
<ul> <li>5. Placing price : currency (dd/mm/yyyy)</li> <li>EGM approval date: ( / / ) (dd/mm/yyyy)</li> <li>Class of shares issuable N/A (Note 1)</li> <li>4. Bonus issue</li> <li>4. Bonus issue</li> <li>4. Bonus issue</li> </ul>						<u>N/A</u>			
4. Bonus issue     Class of shares issuable	3.	Placing				( / /	)		
4. Bonus issue       (Note 1)         Issue and allotment date :       ( / / )         (dd/mm/yyyy)       EGM approval date:						( / /	)		
4. Bonus issue       (Note 1)         Issue and allotment date :       ( / / )         (dd/mm/yyyy)       EGM approval date:									
4. Bonus issue (dd/mm/yyyy) EGM approval date: ( / / )						N/A			
11	4.	Bonus issue				( / /	)		
						( / /	)		

	Type of Issue			Fo	or Ma	ain Boa	rd a	nd GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
				Class of shares issuabl (Note 1)	e _	N/A			
5.	Scrip dividend	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(	//	)		
				AGM approval date: (dd/mm/yyyy)	(	/ /	)		
				 Class of shares repurchase (Note 1)	d	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	//	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares redeemer (Note 1)	d _	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	//	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares issuabl (Note 1)	e _	N/A			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	//	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		

		For Main Board and GEM listed issuers		
			No. of new No. of new	
			shares of shares of	
			issuer issued issuer which	
			during the may be	
			month issued	
			pursuant pursuant	
			thereto as at	
			close of the	
	Type of Issue		month	
			Class of shares issuable <b>N/A</b>	
			Class of shares issuable <u>N/A</u> (Note 1)	
			(Note 1)	
9.	Capital		Issue and allotment date : ( / / )	
	reorganisation		(dd/mm/yyyy)	
			EGM approval date: ( / / )	
			(dd/mm/yyyy)	
			(	
			Class of shares issuable <u>N/A</u>	
			(Note 1)	
10.	Other	At State	Issue and allotment date : ( / / )	
	(Please specify)	price : currency	(dd/mm/yyyy)	
			(dd/mm/yyyy)	
			EGM approval date: ( / / )	
			(dd/mm/yyyy)	
			Total E.(Ordinary shares)0	
			(Preference shares) N/A	
			(Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	115,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: Lee Wai Kwan, Cecilia

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.