

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

K. Wah International Holdings Limited	
04/05/2011	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>173</u> Descrip	ption : K. WAH	INT'L	
	No. of ordinary shares	Par value ( <i>HK\$</i> )	Authorised share capital (HK\$)
Balance at close of preceding month	5,000,000,000	0.10	500,000,000.00
Increase/(decrease)	0		0
Balance at close of the month	5,000,000,000	0.10	500,000,000.00
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock			
code : <u>N/A</u> Descrij	ption :		
Balance at close of preceding month	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Increase/(decrease)		-	
Balance at close of the month			
. Other Classes of Shares			
Stock code : <u>N/A</u> Descrij	ption :		
	No. of other classes of shares	Par value ( <i>HK\$</i> )	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$):

500,000,000.00

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	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,551,197,210	N/A	N/A	N/A	
Increase/-(decrease) during the month	255,000	N/A	N/A	N/A	
Balance at close of the month	2,551,452,210	N/A	N/A	N/A	

# II. Movements in Issued Share Capital

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of	М	ovement duri	ng the month	of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of	
shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1.Share Option						
Scheme						
(30/05/2002)						
Ordinary shares						
1.1 exercise price						
at HK\$1.906 per share	0	255,000	0	0	255,000	4,750,000
1.2 exercise price						
at HK\$4.636 per share	0	0	0	598,000	0	10,227,000
1.3 exercise price						
at HK\$3.882 per share	0	0	0	20,000	0	3,637,000
1.4 exercise price						
at HK\$0.938 per share	0	0	0	0	0	12,091,650
(Note 1) 2. N/A						
(Note 1)						
3.						
(Note 1)		Total	A. (Ordina	ry shares)	255,000	
				ce shares)	N/A	
				her class)	N/A	
Fotal funds raised during the mon HK\$)	th from exerc	ise of options			,030.00	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value		of dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-						
	-						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
	-						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) <u>3.</u>		')					
( / / )	<u> </u>				·		·
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable)	( / /						
4.	- -						
( / / ) Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	')					
			Total B.		nary shares) ence shares)		-
					Other class)		

### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4.	( / / )					
Stock code (if listed)						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
_			Total C. (Ordin (Prefere	nary shares) ence shares)	0 N/A	_
				Other class)	N/A N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2		
3		
( / / ) shares (Note 1) Total D. (Ordinary shares) (Preference shares)	0 N/A	
(Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements i	n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
Type of Issue					close of the month
		Class of shares issuable ( <i>Note 1</i> )	N/A		
1. Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	
		Class of shares issuable ( <i>Note 1</i> )	N/A		
2. Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	
		Class of shares issuable ( <i>Note 1</i> )	N/A		
3. Placing	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	
		Class of shares issuable ( <i>Note 1</i> )	N/A		
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
		EGM approval date: (dd/mm/yyyy)	( / /	)	

				 For	<u>· Ma</u>	<u>in Boa</u>	rd a	nd GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
				Class of shares issuable (Note 1)	e	N/A			
5.	Scrip dividend	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				AGM approval date: (dd/mm/yyyy)	(	/ / -	)		
				Class of shares repurchased ( <i>Note 1</i> )	 l	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares redeemed ( <i>Note 1</i> )	I	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				Class of shares issuable (Note 1)	e	N/A			
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		

			For Main Board and GEM listed issuers		
			No. of new shares of shares of		
			issuer issued issuer which		
			during the may be		
			month issued		
			pursuant pursuant		
			thereto as at		
	T		close of the month		
	Type of Issue		monu		
			Class of shares issuable N/A		
			(Note 1)		
9.	Capital		Issue and allotment date : ( / / )		
	reorganisation		(dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Class of shares issuable <u>N/A</u> (Note 1)		
10.	Other (Please specify)	At State	Issue and allotment date : ( / / ) (dd/mm/yyyy)		
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Total E. (Ordinary shares) 0		
			Total E.(Ordinary shares)0(Preference shares)N/A		
			(Other class) N/A		

tal increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		255,000		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: Lee Wai Kwan, Cecilia

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.